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Table 28-1: North Potomac, Land Use Indicators (2024)

| Characteristic                      | Value      |
|-------------------------------------|------------|
| Total area (acres)                  | 4,210      |
| Total development (square feet)     | 20,621,194 |
| <i>Key environmental indicators</i> |            |
| Parkland (acres)                    | 597        |
| Tree canopy cover (percent)         | 45.98      |
| <i>Key development types</i>        |            |
| Office use (square feet)            | 966,730    |
| Retail use (square feet)            | 231,222    |
| Industrial use (square feet)        | 0          |
| Other use (square feet)             | 1,105,766  |
| Residential use (dwelling units)    | 8,472      |

Source: Montgomery Planning; Maryland State Department of Assessments and Taxation (August 2024).

Table 28-2: North Potomac, Places of Interest (2024)

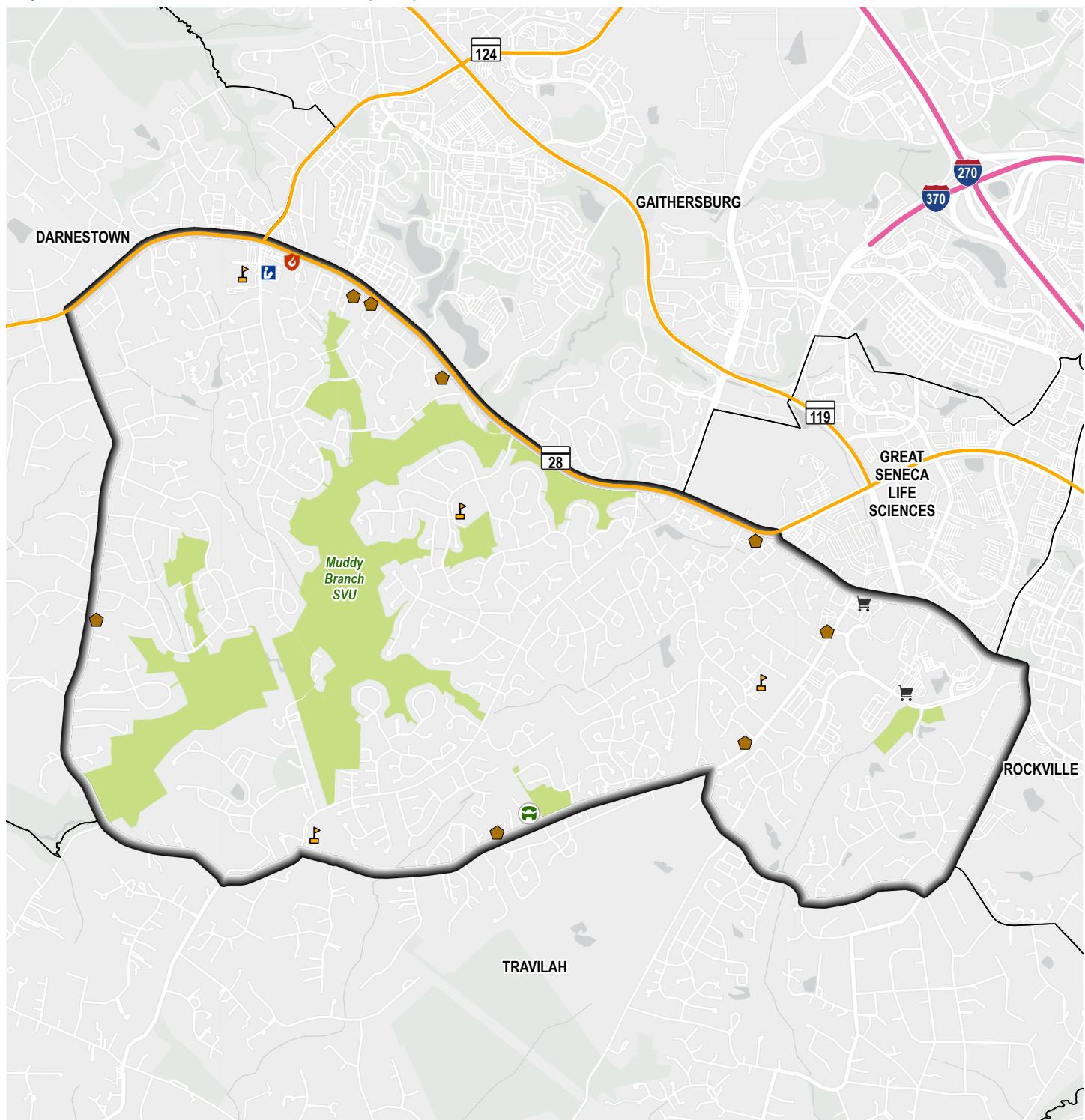
| Place of Interest   | Number |
|---------------------|--------|
| Fire Station        | 1      |
| Grocery Store       | 2      |
| Healthcare Facility | 0      |
| Library             | 1      |
| Place of Worship    | 8      |
| Police Facility     | 0      |
| Public School       | 4      |
| Recreation Center   | 1      |

Source: Montgomery Planning (August 2024).

North Potomac is located south of the Gaithersburg and Great Seneca Life Sciences CTAs and Route 28 (Darnestown Road) and bordered by the Darnestown and Travilah CTAs to its west and south, respectively, and the City of Rockville to its east (see Map 28-1). The Muddy Branch Stream Valley Park runs through the heart of the community and is a prominent part of the 28% of the CTA's land categorized as parks or open space/recreation use. As a predominantly residential community, North Potomac uses 45% of its land for single-family detached homes, but clusters of commercial and institutional uses exist along Darnestown Road (see Map 28-2). The community's eastern part has multi-family, retail, office, and bioscience developments, and the Universities of Shady Grove, located on the large institutional/community facility parcel, has 460,000 square feet of space, or 42% of the 1.1 million square feet of "Other use" development in Table 28-1. A smaller cluster in the community's northwestern area includes retail developments and public facilities, such as Rockville Volunteer Fire Department Station 31, Quince Orchard Library, and Quince Orchard High School, one of the community's four public schools. A single recreation center, the Nancy H. Dacek North Potomac Community Recreation Center, is near the CTA's southern edge.



Map 28-1: North Potomac, Places of Interest (2024)



Community Trends Area Boundary  
Freeway

Major Road  
Park  
Fire Station  
Grocery Store

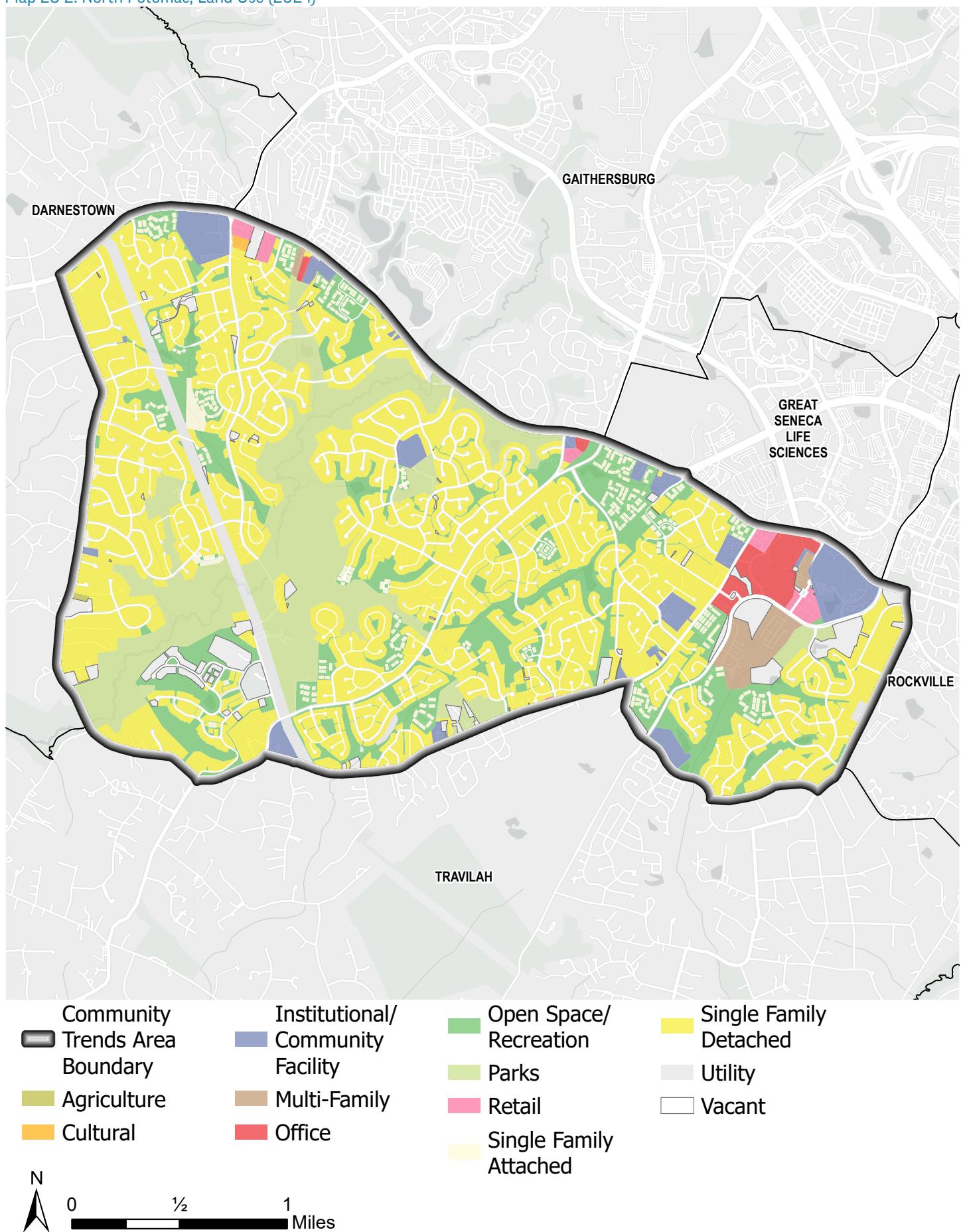
Library  
Place of Worship  
Grocery Store  
Public School

Recreation Center

N  
0  $\frac{1}{2}$  1 Miles

Source: Montgomery Planning (August 2024).

Map 28-2: North Potomac, Land Use (2024)



Source: Montgomery Planning (August 2024).

Table 28-3: North Potomac, Land Use (2024)

| Land Use Category                | Percent of Land Area* | Land Use Category        | Percent of Land Area* |
|----------------------------------|-----------------------|--------------------------|-----------------------|
| Agriculture                      | < 1.0%                | Parks                    | 14.4%                 |
| Cultural                         | < 1.0%                | Research and Development | < 1.0%                |
| Industrial                       | < 1.0%                | Retail                   | < 1.0%                |
| Institutional/Community Facility | 3.8%                  | Single-Family Attached   | 2.3%                  |
| Mixed-Use Office                 | < 1.0%                | Single-Family Detached   | 44.5%                 |
| Multi-Family                     | 1.3%                  | Utility                  | 2.0%                  |
| Office                           | 1.4%                  | Vacant                   | 3.2%                  |
| Open Space/Recreation            | 14.0%                 | Warehouse                | < 1.0%                |
| Parking and Transportation       | < 1.0%                |                          |                       |

\* Percents do not add up to 100% as rights-of-way are excluded.

Source: Montgomery Planning (August 2024).



Home to 24,692 residents in 2022, North Potomac experienced little change in total population from 2010 to 2022. The number of children and people ages 35 to 44 declined, but the community gained both young adults and older adult residents—the population ages 18 to 34 grew by 50%, while the age 65 and over group increased the fastest (138%). With fewer residents under age 18, the share of households with children also declined from 50% to 39% over this time period, even as the percentage of family households remained fairly constant. Also, the large and growing concentration of Asian residents increased from 35% to 41% of the total population, one of the highest percentages of any community in the county. The small Hispanic population grew by 95% and was one of the fastest growing racial or ethnic groups. Likely related to the size and growth of the Asian and Hispanic populations, nearly half of residents spoke a language other than English at home. Education levels were consistently high over time, with approximately three-quarters of residents ages 25 and

over having at least a bachelor's degree; the majority of this group also had a graduate or professional degree (see Table 28-7 and Figure 28-1). Only households earning \$200,000 or more increased in number from 2010 to 2022, growing by 62%, but the 28% growth in the average household income was less than the county's growth rate of 38%. Finally, many residents transitioned to working from home after the COVID-19 pandemic began, increasing from 7% of all workers in 2010 and 2016 to 32% in 2022.



*Nearly half of North Potomac's residents spoke a language other than English at home.*

Table 28-4: North Potomac, Age

| Age                | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|--------------------|---------------|--------|---------------|--------|---------------|--------|
| Total population   | 25,025        | 100%   | 24,148        | 100%   | 24,692        | 100%   |
| 0 to 4 years       | 1,294         | 5%     | 961           | 4%     | 930           | 4%     |
| 5 to 17 years      | 6,251         | 25%    | 5,260         | 22%    | 4,465         | 18%    |
| 18 to 34 years     | 2,830         | 11%    | 3,483         | 14%    | 4,246         | 17%    |
| 35 to 44 years     | 4,237         | 17%    | 3,156         | 13%    | 2,929         | 12%    |
| 45 to 64 years     | 8,567         | 34%    | 8,416         | 35%    | 7,727         | 31%    |
| 65 years and older | 1,846         | 7%     | 2,872         | 12%    | 4,395         | 18%    |

Estimates and percentages may not sum to totals due to rounding.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.

Table 28-5: North Potomac, Race and Hispanic Ethnicity

| Race and Hispanic Ethnicity             | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|---|---------------|--------|---------------|--------|---------------|--------|
| Total population                        | 25,025        | 100%   | 24,148        | 100%   | 24,692        | 100%   |
| White, non-Hispanic                     | 13,438        | 54%    | 12,140        | 50%    | 9,959         | 40%    |
| Black or African American, non-Hispanic | 1,385         | 6%     | 1,483         | 6%     | 1,815         | 7%     |
| Asian, non-Hispanic                     | 8,792         | 35%    | 8,266         | 34%    | 10,027        | 41%    |
| Other races, non-Hispanic               | *             | *      | 893           | 4%     | 1,160         | 5%     |
| Hispanic or Latino                      | 886           | 4%     | 1,366         | 6%     | 1,731         | 7%     |

\* Estimates are not reliable.

Estimates and percentages may not sum to totals due to rounding.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.

Table 28-6: North Potomac, English Language Usage and Ability

| English Language Usage and Ability  | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|-------------------------------------|---------------|--------|---------------|--------|---------------|--------|
| Population ages 5 years and over    | 23,731        | 100%   | 23,187        | 100%   | 23,762        | 100%   |
| Speak non-English language at home  | 11,003        | 46%    | 10,302        | 44%    | 11,658        | 49%    |
| Speak English less than “very well” | 3,581         | 15%    | 3,004         | 13%    | 3,539         | 15%    |

\* Estimates and percentages may not sum to totals due to rounding.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.

Table 28-7: North Potomac, Educational Attainment

| Educational Attainment                       | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|--|---------------|--------|---------------|--------|---------------|--------|
| Population ages 25 years and over            | 15,894        | 100%   | 16,087        | 100%   | 16,836        | 100%   |
| No high school degree                        | *             | *      | 289           | 2%     | 678           | 4%     |
| High school degree or some college education | 3,593         | 23%    | 3,556         | 22%    | 3,403         | 20%    |
| Bachelor’s degree only                       | 5,150         | 32%    | 4,981         | 31%    | 5,620         | 33%    |
| Graduate or professional degree              | 6,548         | 41%    | 7,261         | 45%    | 7,135         | 42%    |

\* Estimates are not reliable.

\* Estimates and percentages may not sum to totals due to rounding.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.

Table 28-8: North Potomac, Commuting Mode and Household Vehicle Availability

| Commuting Mode and Household Vehicle Availability | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|---|---------------|--------|---------------|--------|---------------|--------|
| Workers ages 16 years and over                    | 12,412        | 100%   | 12,760        | 100%   | 12,553        | 100%   |
| Commuting by driving                              | 10,404        | 84%    | 10,631        | 83%    | 7,752         | 62%    |
| Car-free commute                                  | 1,128         | 9%     | 1,136         | 9%     | 624           | 5%     |
| Worked from home                                  | 842           | 7%     | 875           | 7%     | 4,061         | 32%    |
| Percent of households with no vehicles            | *             | *      | 254           | 3%     | 345           | 4%     |

\* Estimates are not reliable.

\* Estimates and percentages may not sum to totals due to rounding.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.

Table 28-9: North Potomac, Household Type

| Household Type                       | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|--------------------------------------|---------------|--------|---------------|--------|---------------|--------|
| Total number of households           | 8,142         | 100%   | 7,987         | 100%   | 8,272         | 100%   |
| Family households                    | 6,771         | 83%    | 6,803         | 85%    | 6,776         | 82%    |
| Families with children               | 4,048         | 50%    | 3,284         | 41%    | 3,190         | 39%    |
| Single-parent families with children | 477           | 6%     | 469           | 6%     | 430           | 5%     |
| Nonfamily multi-person households    | *             | *      | 156           | 2%     | 261           | 3%     |
| Nonfamily single-person households   | 1,195         | 15%    | 1,028         | 13%    | 1,235         | 15%    |
| Average household size               | 3.07          | NA     | 3.02          | NA     | 2.98          | NA     |

NA Not Applicable.

\* Estimates are not reliable.

\* Estimates and percentages may not sum to totals due to rounding.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.

Table 28-10: North Potomac, Household Income

| Household Income           | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|----------------------------|---------------|--------|---------------|--------|---------------|--------|
| Total number of households | 8,142         | 100%   | 7,987         | 100%   | 8,272         | 100%   |
| Less than \$50,000         | *             | *      | 1,059         | 13%    | 895           | 11%    |
| \$50,000 to \$99,999       | 1,265         | 16%    | 1,456         | 18%    | 1,179         | 14%    |
| \$100,000 to \$149,999     | 2,013         | 25%    | 1,450         | 18%    | 1,252         | 15%    |
| \$150,000 to \$199,999     | 1,481         | 18%    | 1,314         | 16%    | 1,274         | 15%    |
| \$200,000 or more          | 2,261         | 28%    | 2,708         | 34%    | 3,672         | 44%    |
| Average household income   | \$164,822     | NA     | \$177,824     | NA     | \$210,568     | NA     |

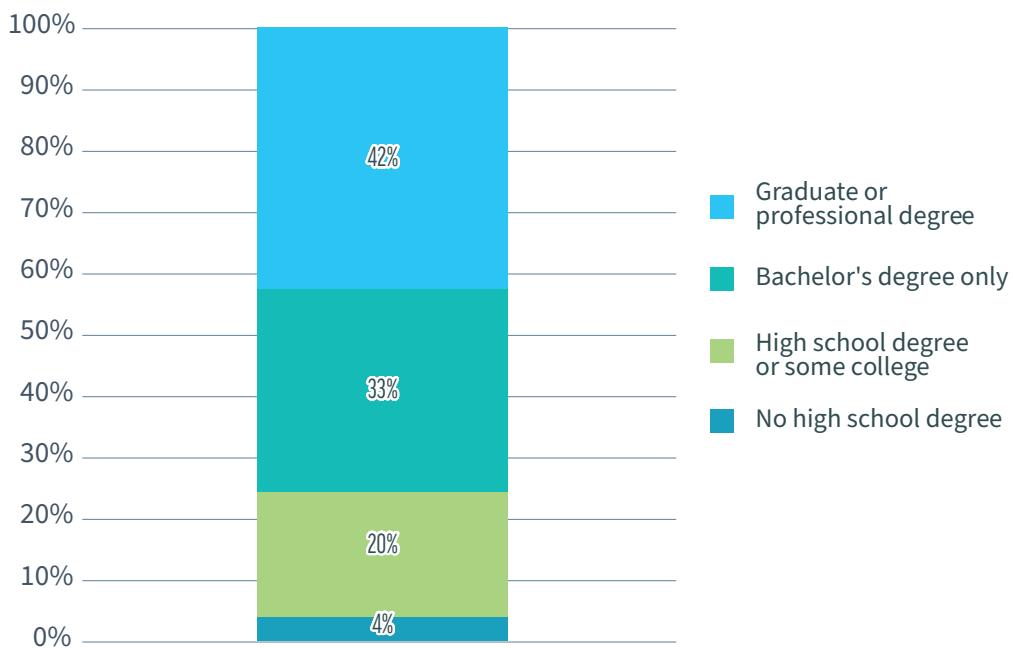
NA Not Applicable.

\* Estimates are not reliable.

Estimates and percentages may not sum to totals due to rounding.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.

Figure 28-1: North Potomac, Percent by Educational Attainment (2022)



Note: This graph refers to the population ages 25 years and older.

Source: U.S. Census Bureau, 2022 American Community Survey, 5-year estimates.

# /// HOUSING

North Potomac is a predominantly single-family residential community in which 67% of all housing units were single-family detached homes and 24% were townhouses. North Potomac Village Condominiums and two apartment complexes (Avalon at Traville and The Gardens of Traville) are the community's only multi-family structures. Virtually all the CTA's housing stock was built after 1970, as the community was developed later than many other areas of the county. Since 2010, housing construction occurred at

a slower pace than earlier decades, and only single-family detached units and townhouses were built. The community also had a relatively high and stable homeownership rate (83% in 2022), reflective of the area's many single-family neighborhoods. The average home value in North Potomac remained above the county average over time and steadily climbed since 2010, increasing by 24% to \$764,000 in 2022. Average gross rent grew by 49% between 2010 and 2022, and approximately half of renters were burdened by housing costs.

Table 28-11: North Potomac, Housing Units by Year Built, Age, and Type (2024)

| Year Built          | Total Units Number | Total Units % | Single-Family Detached Number | Single-Family Detached % | Single-Family Attached Number | Single-Family Attached % | Multi-Family Number | Multi-Family % |
|---------------------|--------------------|---------------|-------------------------------|--------------------------|-------------------------------|--------------------------|---------------------|----------------|
| Total housing units | 8,472              | 100%          | 5,637                         | 100%                     | 2,048                         | 100%                     | 787                 | 100%           |
| Before 1960         | 65                 | 1%            | 65                            | 1%                       | 0                             | 0%                       | 0                   | 0%             |
| 1960 to 1969        | 68                 | 1%            | 68                            | 1%                       | 0                             | 0%                       | 0                   | 0%             |
| 1970 to 1979        | 1,008              | 12%           | 1,008                         | 18%                      | 0                             | 0%                       | 0                   | 0%             |
| 1980 to 1989        | 4,034              | 48%           | 2,783                         | 49%                      | 1,251                         | 61%                      | 0                   | 0%             |
| 1990 to 1999        | 1,701              | 20%           | 1,217                         | 22%                      | 484                           | 24%                      | 0                   | 0%             |
| 2000 to 2009        | 869                | 10%           | 311                           | 6%                       | 111                           | 5%                       | 447                 | 57%            |
| 2010 or later       | 387                | 5%            | 185                           | 3%                       | 202                           | 10%                      | 0                   | 0%             |
| Unknown year        | 340                | 4%            | 0                             | 0%                       | 0                             | 0%                       | 340                 | 43%            |
| Average year built* | 1989               | NA            | 1987                          | NA                       | 1992                          | NA                       | 2003                | NA             |
| Average age*        | 35                 | NA            | 37                            | NA                       | 32                            | NA                       | 21                  | NA             |

NA Not Applicable.

\*Excludes housing units for which the year built is unknown.

Percentages may not sum to totals due to rounding.

Source: Montgomery Planning; Maryland State Department of Assessments and Taxation (August 2024).

Table 28-12: North Potomac, Homeownership and Housing Affordability

| Homeownership and Housing Affordability | 2010 Estimate | 2010 % | 2016 Estimate | 2016 % | 2022 Estimate | 2022 % |
|---|---------------|--------|---------------|--------|---------------|--------|
| Homeownership rate                      | 6,768         | 83%    | 6,692         | 84%    | 6,871         | 83%    |
| Average homeowner costs (with mortgage) | \$2,986       | NA     | \$3,044       | NA     | \$3,523       | NA     |
| Average housing value (for homeowners)  | \$618,786     | NA     | \$641,793     | NA     | \$764,031     | NA     |
| Rent-burdened households                | *             | *      | 734           | 57%    | 561           | 43%    |
| Average gross rent                      | \$1,755       | NA     | \$1,917       | NA     | \$2,611       | NA     |

NA Not Applicable.

\*Estimates are not reliable.

Source: U.S. Census Bureau, 2010, 2016, and 2022 American Community Survey, 5-year estimates.