COLO TOPO



HISTORIC PRESERVATION COMMISSION

Isiah Leggett
County Executive

Leslie Miles Chairperson

Date: 3/15/12

MEMORANDUM

TO:

Diane Schwartz Jones, Director

Department of Permitting Services

FROM:

Anne Fothergil

Planner Coordinato

Historic Preservation Section-Planning Department
Maryland-National Capital Park & Planning Commission

SUBJECT:

Historic Area Work Permit #591956—tree removal

The Montgomery County Historic Preservation Commission (HPC) has reviewed the attached application for a Historic Area Work Permit (HAWP) and this application was **approved** by the HPC on March 14, 2012.

THE BUILDING PERMIT FOR THIS PROJECT SHALL BE ISSUED CONDITIONAL UPON ADHERENCE TO THE ABOVE APPROVED HAWP CONDITIONS AND MAY REQUIRE APPROVAL BY DPS OR ANOTHER LOCAL OFFICE BEFORE WORK CAN BEGIN.

Applicant:

Ruthmary C. Balge Trust

Address:

5707 Surrey Street, Chevy Chase

This HAWP approval is subject to the general condition that the applicant will obtain all other applicable Montgomery County or local government agency permits. After the issuance of these permits, the applicant must contact this Historic Preservation Office if any changes to the approved plan are made. Once the work is completed the applicant will contact the staff person assigned to this application at 301-563-3400 to schedule a follow-up site visit.





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DPS -#8

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HISTORIC PRESERVATION COMMISSION 301/563-3400

APPLICATION FOR HISTORIC AREA WORK PERMIT

	Contact Person: Seance Soule	
·	Deytime Phone No.: 703 757 0181	
Tax Account No.: WV.	(cal) 703.980-5310	
Name of Property Owner: Ruthmany C Dalas Trus	Daytime Phone No.:	
E707 6 61 60 00	lake, mi) 20815	
Street Number City	Steet Zp Code	
Contractor:	Phone No.:	
Contractor Registration No.:		
Agent for Owner:	Daytime Phone No.:	
LOCATION OF BUILDING/PREMISE	· · · · · · · · · · · · · · · · · · ·	
House Number: 5707 Street	Surreus	
Town/City: Chery Chase Nearest Cross Street	£558X SLX	
Lot: 3 Block: 5 Subdivision: Sames	set Heichts	
Liber: Folio: Parcel:	2	
PARY ONE: TYPE OF PERMIT ACTION AND USE		
1A. CHECK ALL APPLICABLE: CHECK ALL A	PPLICABLE:	
_	Slab Room Addition Porch Deck Shed	
□ Move □ Install SWreck/Raze Remove □ Solar [Fireplace	La de la
☐ Revision ☐ Repair ☐ Revocable ☐ ☐ Fanca/Wi	(complete Section 4) Dither: 2 tree S	mme ia i
18. Construction cost estimate: \$	a behard to be go	ster,
1C. If this is a revision of a previously approved active permit, see Permit #	them to at that	. Leich
PARYANNOF GOMPLETE FOR NEW GONSTRUG (ION AND EXTENDIADO) (IO	WS	9
2A. Type of sewage disposal: _91	03 Other:	
2B. Type of water supply: 01 🗆 WSSC 02 🗆 Well	03 🗆 Other:	
		•
PART THREE: COMPLETE ONLY FOR FENCE/RETAINING WALL		
IA. Heightinches	•	
 Indicate whether the fence or retaining wall is to be constructed on one of the foll 	owing locations:	
On party line/property line Errtirely on land of owner	On public right of way/easement	
hereby certify that I have the authority to make the foregoing application, that the app	plication is correct, and that the construction will comply with plans	
pproved by all agencies listed and I hereby acknowledge and accept this to be a con	dition for the issuance of this permit.	
	10 c/m/6 :10	`
Signeture of owner, or authorized agent :0 (6	recentative allower	\sim
Rushing	is the trust	
pproved:	ion distriri Phase ration Commission	
	WX 1 15/12	
pplication/Permit No.: 59495 Date Flied	K1/201/2	
Date Had	Deta Issued:	

Edit 6/21/99

SEE REVERSE SIDE FOR INSTRUCTIONS

Place reference attached e-mint to m. Frank Belange, Outed 410/12, and

THE FOLLOWING ITEMS MUST BE COMPLETED AND THE REQUIRED DOCUMENTS MUST ACCOMPANY THIS APPLICATION.

1. WRITTEN DESCRIPTION OF PROJECT

Ł	Description of existin	structure(s) and environmental setting	, including th	heir historical features and significance:
---	------------------------	-------------	-----------------------------	----------------	--

193	of Cape Cod (1751 x Ct) has no historical
	Similicance other than being located
	in an "Mistaric District,"
	11 28 (1002)
•	
	b. General description of project and its effect on the historic resource(s), the environmental setting, and, where applicable, the historic district. Removed at the historic district.
	The obter clauball 3 feet true hours & was
	growing & into the house. This spince was
	planted too does to house by owner approx to bours.
2.	Spruce replaced with a 7' Crepe murted Stoux.
	Site and environmental setting, drawn to scale. You may use your plat. Your site plan must include: The scale, north arroyur and date;

3. PLANS AND ELEVATIONS

· b. dimensions of all existing and proposed structures; and

You must submit 2 copies of plans and elevations in a format no larger than 11" x 17". Plans on 8 1/2" x 11" paper are preferred.

c. site features such as walkways, driveways, fences, ponds, streams, trash dumpsters, mechanical equipment, and landscaping.

- Schematic construction plans, with marked dimensions, indicating location, size and general type of walls, window and door openings, and other fixed features of both the existing resource(s) and the proposed work.
- b. Elevations (facades), with marked dimensions, clearly indicating proposed work in relation to existing construction and, when appropriate, context.
 All materials and fixtures proposed for the exterior must be noted on the elevations drawings. An existing and a proposed elevation drawing of each facade affected by the proposed work is required.

4. MATERIALS SPECIFICATIONS

General description of materials and manufactured items proposed for incorporation in the work of the project. This information may be included on your design drawings.

5. PHOTOGRAPHS

- Clearly labeled photographic prints of each facade of existing resource, including details of the affected portions. All labels should be placed on the front of photographs.
- Clearly label photographic prints of the resource as viewed from the public right-of-way and of the adjoining properties. All labels should be placed on the front of photographs.

6. THEE SURVEY

If you are proposing construction adjacent to or within the dripline of any tree 6" or larger in diameter (at approximately 4 feet above the ground), you must file an accurate tree survey identifying the size, location, and species of each tree of at least that dimension.

7. ADDRESSES OF ADJACENT AND CONFRONTING PROPERTY OWNERS

For A11, projects, provide an accurate list of adjacent and confronting property owners (not tenants), including names, addresses, and zip codes. This list should include the owners of all lots or parcels which adjoin the parcel in question, as well as the owner(s) of lot(s) or parcel(s) which lie disectly across the street/highway from the parcel in question. You can obtain this information from the Department of Assessments and Taxation, 51 Monroe Street, Rockville, (301/279-1355).

PLEASE PRINT (IN BLUE OR BLACK INIQ OR TYPE THIS INFORMATION ON THE FOLLOWING PAGE.
PLEASE STAY WITHIN THE GUIDES OF THE TEMPLATE, AS THIS WILL BE PHOTOCOPIED DIRECTLY ONTO MAILING LABELS.

EXPEDITED MONTGOMERY COUNTY HISTORIC PRESERVATION COMMISSION STAFF REPORT

Address:

5707 Surrey Street, Chevy Chase

Somerset Historic District

Meeting Date:

3/14/12

Resource:

Contributing Resource

Report Date:

3/7/12

Applicant:

Ruthmary Balge Trust (Jeanne Doyle, Agent) Public Notice:

2/29/12

Review:

HAWP

Tax Credit:

Case Numbers: 35/36-12A RETROACTIVE

Staff:

Anne Fothergill

Proposal:

Tree removal

STAFF RECOMMENDATION

☑ Approval

☐ Approval with conditions

PROPERTY DESCRIPTION

SIGNIFICANCE:

Contributing Resource

STYLE:

Colonial Revival

DATE:

1939

PROPOSAL

The applicant is proposing to remove one 6" DBH Norway spruce tree because the tree is dead and leaning against a utility pole. The applicant did not provide an arborist's report. They proposed to plant one crape myrtle replacement tree.

Note: The other tree that was removed (Colorado blue spruce) was smaller than 6" DBH as noted by the Town of Somerset's arborist and therefore does not need HPC review. Also, if the Norway spruce had been determined to be dead or dying by an arborist, the applicant could have gotten a waiver from the HAWP process.

APPLICABLE GUIDELINES

Montgomery County Code; Chapter 24A-8

- The commission shall instruct the director to deny a permit if it finds, based on the evidence and information presented to or before the commission that the alteration for which the permit is sought would be inappropriate, inconsistent with or detrimental to the preservation, enhancement or ultimate protection of the historic site or historic resource within an historic district, and to the purposes of this chapter.
- (b) The commission shall instruct the director to issue a permit, or issue a permit subject to such conditions as are found to be necessary to insure conformity with the purposes and requirements of this chapter, if it finds that:

- (1) The proposal will not substantially alter the exterior features of an historic site or historic resource within an historic district; or
- (2) The proposal is compatible in character and nature with the historical, archeological, architectural or cultural features of the historic site or the historic district in which an historic resource is located and would not be detrimental thereto or to the achievement of the purposes of this chapter; or
- (3) The proposal would enhance or aid in the protection, preservation and public or private utilization of the historic site or historic resource located within an historic district in a manner compatible with the historical, archeological, architectural or cultural value of the historic site or historic district in which an historic resource is located; or
- (4) The proposal is necessary in order that unsafe conditions or health hazards be remedied; or
- (5) The proposal is necessary in order that the owner of the subject property not be deprived of reasonable use of the property or suffer undue hardship; or
- (6) In balancing the interests of the public in preserving the historic site or historic resource located within an historic district, with the interests of the public from the use and benefit of the alternative proposal, the general public welfare is better served by granting the permit.
- (c) It is not the intent of this chapter to limit new construction, alteration or repairs to any 1 period or architectural style.
- (d) In the case of an application for work on an historic resource located within an historic district, the commission shall be lenient in its judgment of plans for structures of little historical or design significance or for plans involving new construction, unless such plans would seriously impair the historic or architectural value of surrounding historic resources or would impair the character of the historic district. (Ord. No. 9-4, § 1; Ord. No. 11-59.)

STAFF RECOMMENDATION

Staff recommends that the Commission <u>approve the HAWP application</u> as being consistent with Chapter 24A-8(b), (1) and (2);

and with the general condition that the applicant shall present the 3 permit sets of drawings to Historic Preservation Commission (HPC) staff for review and stamping prior to submission for the Montgomery County Department of Permitting Services (DPS) building permits;

and with the general condition that the applicant shall notify the Historic Preservation Staff if they propose to make **any alterations** to the approved plans. Once the work is completed the applicant will contact the staff person assigned to this application at 301-563-3400 or anne.fothergill@mncppc-mc.org to schedule a follow-up site visit.





Athi Kesin

HISTORIC PRESERVATION COMMISSION 301/563-3400

APPLICATION FOR **HISTORIC AREA WORK PERMIT**

Contact Person: Search (35 ME)	٠.
Daytime Phone No.: 103 157 0181	
Tex Account No.: wwk. (cell) 703980-5310	
Name of Property Owner: Ruthnay C. Salge Trust Daytime Phone No.:	
Address: 5707 Surrey St. Chevy Chale, MD 20815	
Street Number City Street Zip Code Constructor: 1 1-1 Phone Bin :	
Contractor Registration No.:	
Agent for Owner: Daytime Phone No.:	
COSTUDINO DE BUILDINO SALSTIRE	
House Number: 5707 Street Surrey	
Town/City: Chery Chase Newest Cross Street ESSEX St	
Lot: 2 Block: 5 Subdivision: Somer Set Heights	
Liber: Falio: Parcel:	
PART ONE: TYPE OF PERMIT ACTION AND USE	
1A. CHECK ALL APPLICABLE: CHECK ALL APPLICABLE:	
☐ Construct ☐ Extend ☐ Alter/Renovate ☐ A/C ☐ Slab ☐ Room Addition ☐ Porch ☐ Dack ☐ Shed	
□ Move □ Install & Wrock/Raze Remove □ Solar □ Fireplace □ Woodburning Stove □ Single Family	
□ Revision □ Repair □ Revocable │ □ Fence/Well (complete Section 4) □ Uther: 2 tree S post truck row	
18. Construction cost estimate: \$ + replace behaved to be greater.	
1C. If this is a revision of a previously approved active permit, see Permit # Ham 6" at heat leicht	
PARTATWO: COMPLETE FOR NEW CONSTRUCTION AND PATEND/ADDITIONS	
2A. Type of sowage disposal: 91 WSSC 02 Septic 03 Other:	
2B. Type of water supply 01	
PARATHREE COMPLETE ONLY FOR FENCE FRETAINING WALL	
A. Heightfeetinches	
1B. Indicate whether the fence or retaining wall is to be constructed on one of the following locations:	
Gn party line/property line Entirely on land of owner On public right of way/sessment	
hereby certify that I have the authority to make the foregoing application, that the application is correct, and that the construction will comply with plans	
pproved by all agencies listed and I hereby acknowledge and accept this to be a condition for the issuance of this permit.	
Carrette de Person Representative 2/10/2012	
Signature of owner of sufficient agent - Right Annual Color True Pate 1	
()	
pproved:For Cheirperson, Historic Preservation Commission	
issepproved:	
pplication/Permit No.: 5949 5 Date Filed: 2212 Date Issued:	
SEE REVERSE SIDE FOR INSTRUCTIONS	

Place reference ababal e-mind to mr. Frank Delana Outed 410/12, and

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a. Description of existing st	tructure(s) and environmental setting, including their historical features and si	ignificance:	
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	icance when than I	seine located	
_ 12 60	". Mistaric District,		
b. General description of pro	oject and its effect on the historic resource(s), the environmental setting, and	where applicable, the historic district	
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<u>apowina</u> planted	a) to be removed as, it	por somes artibu	1
\	T sothin beerelger erm	· Crepe myntke	Doux.
a. the scale, north arrows, and	/	Library sout	

- b. dimensions of all existing and proposed structures; and
- c. site features such as walkways, driveways, fences, ponds, streams, trash dumpsters, mechanical equipment, and landscaping.

3. PLANS AND ELEVATIONS

You must submit 2 copies of plans and elevations in a format no larger than 11" x 17". Plans on 8 1/2" x 11" paper are preferred.

- a. Schemetic construction plans, with marked dimensions, indicating location, size and general type of walks, window and door openings, and other fixed features of both the existing resource(s) and the proposed work.
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HAWP APPLICATION: MAILING ADDRESSES FOR NOTIFING [Owner, Owner's Agent, Adjacent and Confronting Property Owners]

Owner's mailing address	Owner's Agent's mailing address
Jeanne Donle 661 Ad Hoc Rd, Great Falla, VA 22066	Rushmany C. Ralge Track
Adjacent and confronting	Property Owners mailing addresses
Anhany + CA mazlish 5706 Surrey St. Cech nd Jo815.	Contending
Bian Graham + Torrice Clark 4728 Dorset Fire 2085 Ch M, nd 2085	Adjacent
Steve + Roberta Pie czenik 4731 ESSEX Ave Chan, Md 20815	religion

Windows Live- Hotmail (146) Messenger SkyDrive | MSN

Jeanne Doyle*

profile | sign out Options •

Hotmail

New | Reply Reply all Forward | Delete Mark as ▼ Move to ▼ Categories ▼ |

Inbox (146)

Folders

Junk (25)

Drafts (4)

Sent

Deleted (2) Save (1)

New folder

Quick views Flagged (1)

Office docs (1)

Photos

Shipping updates New category

Messenger Sign in to Messenger

Home Contacts Calendar

5707 Surrey St, Ch Ch, MD

To see messages related to this one, group messages by conversation.

Jeanne Dovle

To frank.delange@montgomerycountymd.gov

11:51 AM Reply •

Back to messages |

Dear Mr. Delange,

As I related to you yesterday, I did not realize that I needed authorization to take down the trees that I had removed from my mother's property at 5707 Surrey St., Ch Ch, MD, when preparing it for sale. The house is in a trust as mother, Ruthmary C. Balge, passed away in Sept. 2014. The trees that I had removed are described as follows:

- 1. A spruce that was planted by my father almost 40 years ago. It was about 3-4 ft. tall when planted and it was planted about 3 ft. from the house. In the past decades it grew very tall and wide and the branches were touching and damaging the house. It was approx. 10-15 feet wide at the middle and the branches near the bottom were dead. It was much too close to the house and should have been removed years ago.
- 2. A dead evergreen by the sidewalk whose trunk was leaning against the utility pole with vines wrapping around the pole. The trunk had heavy branches with no greenery. I was later told that Pepco would have removed this tree at no cost to us (trust paid \$1600 to remove).

The removal of these trees, both causing damage to adjacent structures, was necessary. However, I would have obtained authorization to remove them -had I known it was necessary. I apologize for not contacting your office prior to removal of the trees.

I would also like to note that the property has been greatly enhanced by the trees' removal. The front yard has since been landscaped and a pink crepe myrtle has been planted in place of the overgrown spruce. Sincerely, Jeanne Doyle (703) 757-0191

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Only photo available, circa midural + para longer - \$005 available seval trisia

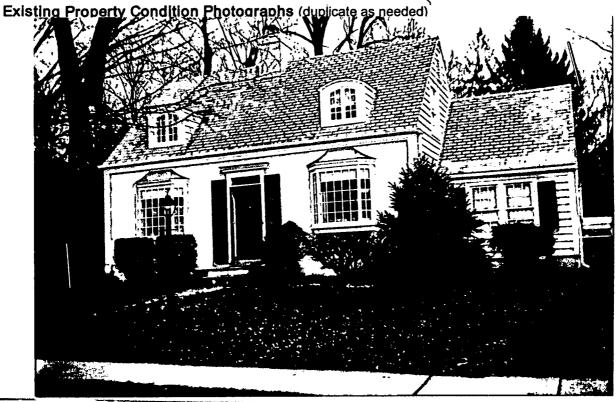




Photo tober in Feb. 2012. Thous crape mynthe planted in planted in spruce.

Detail.

Applicant: Jeanne Done Rubnay C. Balce Trust

Page:___





Copyright ©2007 Pictometry International Corp.

Feather & Assoc.

Tolbert V. Feather, Ph.D.

Advisors for: Landscape Development

Landscape Management, Plant Pest Management

February 9, 2012

Town of Somerset

RE: Tree Removals 5707 Surrey St.

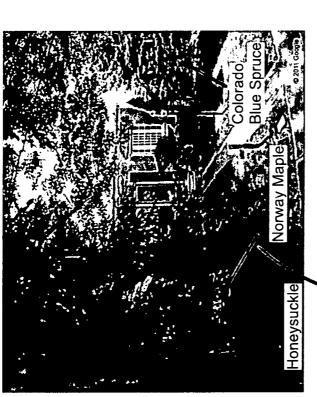
On February 3 and 8, 2012 I visited the site and also looked up the address in Google Maps and found a street side photo taken in 2009. The photographic results are shown on the attached photos.

From the photographs and site inspections, I conclude the following.

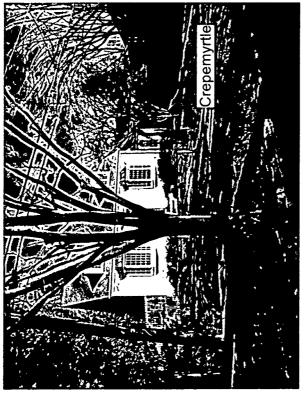
- 1. Two trees a Norway spruce and a Colorado blue spruce were removed from the front of the house. Both trees appear to be over 4" in diameter and are regulated under the Town Tree Ordinance. I have no record of inspection or issuing recommendations for the removal of the 2 spruce trees on this property.
- 2. There is a third stump near the Norway spruce. This looks like a honeysuckle stump and is verified by the Google Map photo of being a shrub and not a tree.
- 3. A crepemyrtle was planted in the location where the Colorado blue spruce was removed.

Google Maps Photo taken in 2009

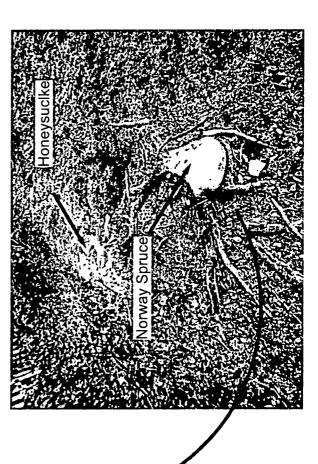




Recent Photo taken Feb., 2012



Recent Photo taken Feb, 2012



Fothergill, Anne

From:

Tolbert Feather <tfeather@xecu.net>

Sent:

Friday, February 10, 2012 10:30 AM

To:

Fothergill, Anne

Cc:

town@townofsomerset.com; Manarolla, Kevin;

Frank.delange@montgomerycountymd.gov

Subject:

Re: 5707 Surrey Street - Trees removed without permission

Anne

FYI

The norway spruce may have been 6" in diameter but I don't think the Colorado Blue Spruce was 6".

Tolbert

On Feb 10, 2012, at 9:58 AM, Fothergill, Anne wrote:

Thanks.

As you all know, removal of a tree that is 6" or greater DBH within a historic district like Somerset requires a Historic Area Work Permit. If the tree TBR is determined to be dead, dying or hazardous by an arborist it may qualify for a waiver from the HAWP process but the owner must contact Kevin Manarolla (copied here).

Frank, the owners of this property can be issued a citation and they will need to apply for retroactive approval from the Historic Preservation Commission.

Thanks to you all for your help.

Anne

Anne Fothergill
Planner Coordinator
M-NCPPC
Montgomery County Planning Department
Functional Planning and Policy Division
Historic Preservation Section
1400 Spring Street, Suite 500W
Silver Spring, MD 20910
(301) 563-3400 phone
(301) 563-3412 fax
anne.fothergill@montgomeryplanning.org
www.montgomeryplanning.org/historic

From: Town of Somerset [mailto:town@townofsomerset.com]

Sent: Friday, February 10, 2012 9:54 AM

To: Fothergill, Anne; Manarolla, Kevin; Frank.delange@montgomerycountymd.gov

Subject: 5707 Surrey Street - Trees removed without permission

Hi Frank, Anne and Kevin,

Here is the report that was prepared by our Arborist - Hope this helps and please let me know if you have any questions. This is for the Complaint report #199962614.

Nicole Ventura

Admin. Asst.

Town of Somerset 4510 Cumberland Avenue Chevy Chase, Maryland 20815 301-657-3211 301-657-2773 (fax) town@townofsomerset.com

----- Original Message -----

Subject: Re: Only missing one item
Date: Thu, 9 Feb 2012 16:39:53 -0500
From: Tolbert Feather < tfeather@xecu.net >
To: < town@townofsomerset.com >

Attached is a short report.

Tolbert 2 trees removed according to google map streetside photo taken in 2009. both look over 4" diameter. Tolbert

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Jeanne Doyle*

profile | sign out Options ▼

Hotmail

New | Reply Reply all Forward | Delete Mark as • Move to • Categories • |

Inbox (146)

Folders

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Drafts (4)

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Deleted (2) Save (1)

New folder

Quick views

Office docs (1)

Photos

Shipping updates New category

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Calendar



5707 Surrey St, Ch Ch, MD

To see messages related to this one, group messages by conversation.

Jeanne Doyle

To frank.delange@montgomerycountymd.gov

11:51 AM Reply •i

Back to messages |

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Applicant: Jeanne Donte Ruthmany C. Balce Trust

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